

SAMPLE OF DESIGNATION OF DEATH BENEFICIARY(IES) (#DNHRS2)

New Hampshire Retirement System, 4 Chancel Drive, Concord, New Hampshire 03301-8509, (603) 271-3351

DESIGNATION OF DEATH BENEFICIARY(IES) (PRE-RETIREMENT)

READ INSTRUCTIONS BEFORE COMPLETING FORM

EXPLANATORY INFORMATION:

Accidental Death Benefit:

For information on eligibility and benefit amounts, see the reverse side of this form and RSA 100-A:8.

Ordinary Death Benefit:

For information on eligibility and benefit amounts, see the reverse side of this form and RSA 100-A:9.

Primary Beneficiary(ies):

Your primary death beneficiary is the person(s) you designate to receive any NHRBS death benefit, subject to the restrictions of RSA 100-A:8 and RSA 100-A:9, that may be due if you die before retirement. If you choose, you may designate your estate as your primary beneficiary.

Contingent Beneficiary(ies):

If you die before retirement and your primary death beneficiary(ies) predeceases you, the person(s) you designate as your contingent death beneficiary(ies) may receive any death benefit and refund of contributions that may be payable at your death. If you choose, you may designate your estate as your contingent beneficiary.

INSTRUCTIONS:

STEP 1 — To designate **one primary beneficiary**, complete Section I, Part A in full. **Do not** complete Section I, Part B.

OR

To designate **multiple primary beneficiaries**, complete Section I, Part B in full. **Do not** complete Section I, Part A.

STEP 2 — To designate a contingent beneficiary(ies), complete Section II.

STEP 3 — Section III must include your signature, which must be acknowledged by a Notary Public or Justice of the Peace. This form must be completed and filed with the New Hampshire Retirement System for this beneficiary designation to take effect.

SECTION I - DESIGNATION OF PRIMARY BENEFICIARY(IES)

PART A - ONE PRIMARY BENEFICIARY (If you complete Part A, DO NOT complete Part B.)

I designate the following person as my primary beneficiary.

Primary Beneficiary Name	Primary Beneficiary Address	Primary Beneficiary Social Security #	Primary Beneficiary Date of Birth	Relationship to Member
1.				

PART B - MULTIPLE PRIMARY BENEFICIARIES (If you complete Part B, DO NOT complete Part A.)

I designate the following people as my primary beneficiaries. (To designate additional multiple primary beneficiaries check here _____ and attach signed and acknowledged supplemental information to this form.)

Beneficiaries' Names	Beneficiaries' Addresses	Beneficiaries' Social Security #s	Beneficiaries' Dates of Birth	Relationships to Member
1.				
2.				
3.				
4.				
5.				

SECTION II - DESIGNATION OF CONTINGENT BENEFICIARY(IES)

I designate the following person(s) as my contingent beneficiary(ies). (To designate additional contingent beneficiaries check here _____ and attach signed and acknowledged supplemental information to this form.)

Contingent Beneficiary(ies) Name(s)	Contingent Beneficiary(ies) Address(es)	Contingent Beneficiary(ies)	Contingent Beneficiary(ies)	Relationship(s) to Member

	Social Security #s	Dates of Birth
1.		
2.		
3.		

SECTION III - MEMBER'S SIGNATURE AND ACKNOWLEDGEMENT

My designation of the above named beneficiary(ies) revokes any prior NHRBS Designation of Death Beneficiary(ies) which I may have filed.

Member's Name _____ Member's Address _____

Member's Signature _____ Date _____ by _____ Member's name _____

State of _____ County of _____ Date _____

The foregoing instrument was acknowledged before me this _____ day of _____ by _____

Signature of Person Taking Acknowledgment _____ Title (notary public or justice of the peace) _____ Expiration date _____ Affixed

RETURN THIS COPY TO NHRBS

D NHRBS 2b6 rev. 8/98

ORDINARY DEATH BENEFIT (RSA 100-A:9)

If you die before retirement but while "in service", your beneficiary or beneficiaries may be entitled to receive the following ordinary death benefit, depending on the cause of your death and the benefit provided:

If you are married, have designated only your spouse as primary beneficiary and die after having become eligible to retire under service retirement, your spouse could elect to receive a monthly pension from the system. This monthly benefit - which continues until your spouse dies or remarries - is 50% of the service retirement allowance earned to your date of death. Instead of a monthly pension, if your spouse prefers, he or she can receive a refund of your accumulated contributions and a lump sum payment equal to your earnings for the last twelve months of active service.

If you leave no surviving spouse, or if you are not eligible to retire at the time of your death, or if you designate a beneficiary(ies) other than your spouse, your beneficiary(ies) will automatically receive a refund of your accumulated contributions and a lump sum payment equal to your earnings for the last twelve months of active service.

ACCIDENTAL DEATH BENEFIT (RSA 100-A:8)

Group I If before retirement but while "in service" in Group I, you die as a natural and proximate result of an accident occurring while in the performance of duty at some definite time and place and not the result of your willful negligence, one of the following classes of individuals may be eligible to receive an accidental death benefit: the statutory order of priority is your surviving spouse, if no surviving spouse, your surviving children, if no surviving children, your surviving dependent father or mother, and if no surviving dependent father or mother, your designated beneficiary or beneficiaries. The death benefit which may be payable to a surviving spouse, surviving children or a surviving dependent father or mother is an annuity equal to 50 per cent of your average final compensation.

If none of the foregoing individuals survives you or meets the eligibility requirements for the foregoing benefit, the death benefit which may be payable to your designated beneficiary or beneficiaries is a lump sum amount equal to your accumulated contributions combined with your base salary plus accrued benefits not paid at the time of death.

Group II If before retirement but while "in service" in Group II, you die as a natural and proximate result of an accident occurring while in the performance of duty at some definite time and place or as a natural and proximate result of repeated trauma, gradual degeneration or occupational disease occurring while in the performance of duty or arising out of and in the course of employment, and not as the result of your willful negligence, one of the following classes of individuals may be eligible to receive an accidental death benefit. The statutory order of priority is your surviving spouse, if no surviving spouse, your surviving children, if no surviving children, your surviving dependent father or mother and if no surviving dependent father or mother, your designated beneficiary or beneficiaries. The death benefit which may be payable to a surviving spouse, surviving children or a surviving dependent father or mother is an annuity equal to 50 per cent of your annual rate of earnable compensation at the time of death.

If none of the foregoing individuals survives you or meets the eligibility requirements for the foregoing benefit, the death benefit which may be payable to your designated beneficiary or beneficiaries is a lump sum amount equal to your accumulated contributions combined with your base salary plus accrued benefits not paid at the time of death.

SAMPLE ONLY
PLEASE REQUEST FORM FROM NHRBS

SAMPLE OF GROUP II POSITION CERTIFICATION FORM (#DNHRS3)